



# POWER OF SIMPLICITY

# Update Contact Details of Multiple Ledgers from

# Single Screen – 1.0



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# Update Contact Details of Multiple Ledgers

# from Single Screen – 1.0

# Introduction

This add-on will provide user to update the ledger contact details of a specific group for better and easy access to them. User can update or see contact details of ledger from one single screen. No need to go in every ledger alteration screen to enter or update contact details of particular ledger.

## **Benefits**

- Contact details can be updated from single screen hence saves time of Updating.
- Easy to maintain contact details of ledgers

## What's New?

• Combatable With Tally Prime

### Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

### Installation

- 1. Copy the TCP file in TallyPrime Folder.
- 2. Gateway of Tally  $\rightarrow$  F1 (Help) $\rightarrow$  TDL & Add-on  $\rightarrow$  F4 (Manage Local TDL)  $\rightarrow$  Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

### System requirements:



No additional hardware / software infrastructure is required for executing and operation this applications module.

### 1. Activate the Add-on.

#### For TallyPrime Release 1.0

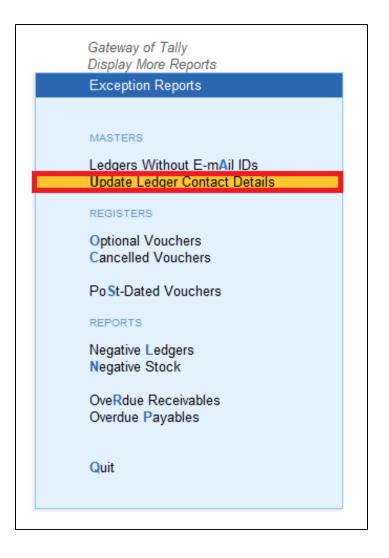
Go to Gateway of Tally  $\rightarrow$  F1: Help  $\rightarrow$  TDL & Add-On  $\rightarrow$  F6: Add-On Features. Alternatively, you may press CTRL + ALT + T from any menu to open TDL Management report and then press F6: Add-On Features

Set "Yes" to the option "Update Ledger Master's Contact Details?"

Conta	et Bataile tot	
	Add-On Features	
	Update Ledger Master's Contact Details ? Yes	
		Accept ?
		· · · · · · · ·
		Vec ex Ne
		Yes or No



 Go to Gateway of Tally → Display → Exception Reports → Update Ledger Contact Details





3. Select group name to update the contact details of particular group of ledgers

	Select Group	
т	Sundry Creditors	
	Group	
	Delhi Debtors Gujarat Debtors Haryana Debtors Maharashtra Debtors Rajasthan Debtors Sundry Creditors	
	Sundry Debtors	

### 4. Report of ledger with contact details will display as shown below.

• If you want to search ledger group or ledger directly from this report Click button search ledger or search ledger group as shown below.

	MANAGE										
GOLD	K: Company	Y: Data	Z: Exchange		<u>G</u> :Go To		O: Import	E: Export M:	E-mail	P:Print	F1: Help
Jpdate Contact Det	tails			F	Ipha Automation Pv	t Ltd				2	F3: Search Ledger
				Update Leo	iger Master Co	ontact Details					F4: Search Ledger
				Group I	Name : Sundry	Creditors					Group
Grou	p	Name	Contact Person	Phone No.	Mobile No.	Fax No.	E - mail	E - mail CC		Website	
undry Credito	rs Amin	Digital Services	Amin				digitalservices@gmail.com	digitalservices12@gmail	.com digitals	ervices.com	
undry Credito	rs Bajaj I	ndia Pvt. Ltd.	Balaji	9987456198			bajajindia@gmail.com				
undry Credito	rs Carrie	r India Pvt. Ltd.	Raj		8879345023						
undry Credito	rs Godre Ltd.	j Consumers Pvt.	Mr Rao	222-234567	9987567890						
undry Credito	rs Whirlp	ool Elecronics	Mr Rishi				whirpool123@gmail.com				
									Activ	ate Windov	15
										ettings to activ	



5. You can update contact details of particular ledger, the updated report will be shown as below.

	MANAGE								- 0	
GOLD	K: Company	Y: Data	Z: Exchange		<u>G</u> : Go To		O: Import	E:Export M:E-m	ail <u>P</u> : Print	F1: Help
Update Contact De	etails			1	Alpha Automation Pv	t Ltd			,	F3: Search Ledge
				Update Leo	dger Master Co	ontact Details				F4: Search Ledge
				Group	Name : Sundry	Creditors				Group
Grou	ıp	Name	Contact Person	Phone No.	Mobile No.	Fax No.	E - mail	E - mail CC	Website	
Sundry Credito	ors Amin (	Digital Services	Amin		887567123		digitalservices@gmail.com	digitalservices12@gmail.com	digitalservices.com	
Sundry Credito	ors Bajaj I	ndia Pvt. Ltd.	Balaji	9987456198			bajajindia@gmail.com		balajipvtltd.com	
Sundry Credito	ors Carrie	r India Pvt. Ltd.	Raj		8879345023		carrier12@gmail.com			
Sundry Credito	ors Godre Ltd.	j Consumers Pvt.	Mr Rao	222-234567	9987567890					
Sundry Credito	ors Whirlp	ool Elecronics	Mr Rishi		9987678567		whirpool123@gmail.com		whirpoolelectronics.com	



6. If you want to see the contact details is updated or not go to gateway of tally → alter → ledger → open ledger → more details → contact details
→ the contact details is updated as shown below.

Cor	ntact Details
Contact person Phone no.	: Amin
Mobile no.	: 887567123
Fax no. E-mail CC to (if any) Website	: digitalservices@gmail.com digitalservices12@gmail.com digitalservices.com
Registration type	: Regular



# FAQ

#### Which version/release of TallyPrime does the add-on support?

This add-on will work only from TallyPrime Release 1.0 onwards.

#### How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

# If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on <u>mail@aaplautomation.com</u> with your additional requirements and we will revert to you in 24 hours.

#### Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

#### What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

#### I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

#### TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.



My Tally went into educational mode after installing the add-on. What do I do? Go into Gateway of Tally  $\rightarrow$  Press F1 (Help)  $\rightarrow$  TDL & Add-on  $\rightarrow$  Press F4 and remove the Add-on from the list and Restart Tally.